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Forgame Holdings Limited

雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00484)

FULL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Stabilizing Manager on October 11, 2013 in respect of an aggregate of 4,705,500 Shares (the “**Over-allotment Shares**”), representing 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations under the International Placing. The Over-allotment Shares will be sold by the Over-allotment Option Grantors at HK\$51.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

Further announcement will be made by the Company after the end of the stabilization period.

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Stabilizing Manager on October 11, 2013 in respect of an aggregate of 4,705,500 Shares, representing 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations under the International Placing.

The Over-allotment Shares will be sold by the Over-allotment Option Grantors at HK\$51.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering. Listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Hong Kong Stock Exchange.

The shareholding structure of the Company immediately before and immediately after the sale by the Over-allotment Option Grantors of the Over-allotment Shares is as follows:

	Immediately before the exercise of the Over-allotment Option		Immediately after the exercise of the Over-allotment Option	
	Number of Shares	Approximate percentage of the Company's issued share capital	Number of Shares	Approximate percentage of the Company's issued share capital
Shareholders				
Foga Development Co. Ltd.	20,895,490	16.66%	19,840,828	15.82%
Foga Group Ltd.	22,000,000	17.54%	20,889,590	16.65%
Foga Holdings Ltd.	14,686,470	11.71%	13,945,197	11.12%
Foga Networks Development Ltd.	10,790,980	8.60%	8,991,825	7.17%
Foga Internet Development Ltd.	1,000,000	0.80%	1,000,000	0.80%
TA FG Acquisitions	13,138,353	10.47%	13,138,353	10.47%
Qiming Venture Partners III, L.P.	3,668,986	2.92%	3,668,986	2.92%
Qiming Managing Directors Fund III, L.P.	115,643	0.09%	115,643	0.09%
Ignition Growth Capital I, L.P.	1,144,950	0.91%	1,144,950	0.91%
Ignition Growth Capital Managing Directors Fund I, LLC	12,008	0.01%	12,008	0.01%
Pineapple Grove Ltd.	1,104,510	0.88%	1,104,510	0.88%
Soaring Harmony Ltd.	3,313,530	2.64%	3,313,530	2.64%
Alpaca Capital Ltd.	1,104,510	0.88%	1,104,510	0.88%
Prometheus Capital (International) Co, Ltd	1,104,510	0.88%	1,104,510	0.88%
Other Public Shareholders	31,370,000	25.01%	36,075,500	28.76%
Total	<u>125,449,940</u>	<u>100.00%</u>	<u>125,449,940</u>	<u>100.00%</u>

As the Over-allotment Option is granted by the Over-allotment Option Grantors (and not the Company), the Company will not receive any proceeds from the exercise of the Over-allotment Option. Therefore, the amount of the net proceeds received by the Company from the Global Offering has not been affected by the exercise of the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company's total issued share capital must at all times be held by the public. No further Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

Further announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board of
Forgame Holdings Limited
WANG Dongfeng
Chairman and Executive Director

Hong Kong, October 11, 2013

As at the date of this announcement, the Executive Directors are Mr. WANG Dongfeng, Mr. HUANG Weibing, Mr. LIAO Dong and Mr. ZHUANG Jieguang; the Non-executive Directors are Mr. TAN Hainan, Mr. TUNG Hans; the Independent Non-executive Directors are Mr. LEVIN Eric Joshua, Ms. POON Philana Wai Yin and Mr. ZHAO Cong Richard.