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Forgame Holdings Limited

雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00484)

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on October 25, 2013.

STABILIZATION ACTIONS

The stabilization actions undertaken during the stabilization period were:

- (1) over-allocations of an aggregate of 4,705,500 Shares in the International Placing, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 4,705,500 Shares by the Stock Borrower from Over-allotment Option Grantors pursuant to the Stock Borrowing Agreement to cover the over-allocations in the International Placing; and

(3) the exercise of the Over-allotment Option in full by the Stabilizing Manager on October 11, 2013 in respect of an aggregate of 4,705,500 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price per Share, to cover the over-allocations in the International Placing.

END OF STABILIZATION PERIOD

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilization period in connection with the Global Offering ended on Friday, October 25, 2013, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering.

STABILIZATION ACTIONS

The stabilization actions undertaken during the stabilization period were:

- (1) over-allocations of an aggregate of 4,705,500 Shares in the International Placing, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 4,705,500 Shares by the Stock Borrower from Over-allotment Option Grantors pursuant to the Stock Borrowing Agreement to cover the over-allocations in the International Placing; and
- (3) the exercise of the Over-allotment Option in full by the Stabilizing Manager on October 11, 2013 in respect of an aggregate of 4,705,500 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price per Share, to cover the over-allocations in the International Placing.

As a result of the exercise of the Over-allotment Option in full by the Stabilizing Manager, the Over-allotment Option Grantors sold an aggregate of 4,705,500 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at HK\$51.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. Details of the exercise of the Over-allotment Option are more particularly described in the announcement of the Company dated October 11, 2013.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board of
Forgame Holdings Limited
WANG Dongfeng
Chairman and Executive Director

Hong Kong, October 25, 2013

As at the date of this announcement, the Executive Directors are Mr. WANG Dongfeng, Mr. HUANG Weibing, Mr. LIAO Dong and Mr. ZHUANG Jieguang; the Non-executive Directors are Mr. TAN Hainan, Mr. TUNG Hans; the Independent Non-executive Directors are Mr. LEVIN Eric Joshua, Ms. POON Philana Wai Yin and Mr. ZHAO Cong Richard.