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Forgame Holdings Limited
雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00484)

**COMPLETION OF SUBSCRIPTION OF
CONVERTIBLE BONDS ISSUED BY YINKER INC.**

The Board wishes to announce that all conditions precedent for Closing had been satisfied (or waived) as at 27 September 2016 and that pursuant to the Investment Agreement, the Subscription was completed on 27 September 2016.

Reference is made to the announcement of Forgame Holdings Limited (the “**Company**”) dated 3 August 2016 (the “**Announcement**”) in relation to, among other things, the subscription of convertible bonds issued by Yinker Inc. in the aggregate principal amount of RMB300,000,000. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that all conditions precedent for Closing had been satisfied (or waived) as at 27 September 2016 and that pursuant to the Investment Agreement, the Subscription was completed on 27 September 2016.

By order of the Board
Forgame Holdings Limited
WANG Dongfeng
Chairman

Hong Kong, 27 September 2016

As at the date of this announcement, the executive Directors are Mr. WANG Dongfeng and Ms. LIANG Na; the non-executive Director is Mr. ZHANG Qiang; the independent non-executive Directors are Mr. HOW Sze Ming, Ms. POON Philana Wai Yin and Mr. ZHAO Cong Richard.